

INTEGRITY
CONNECT

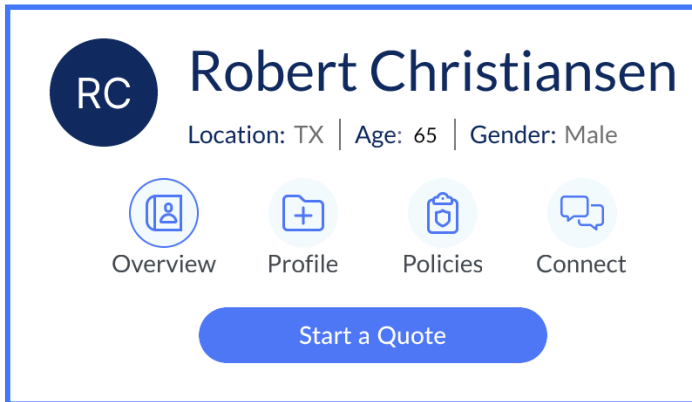
HOW TO QUOTE MED SUPP

EASILY QUOTE MED SUPP IN 3 SIMPLE STEPS!

The screenshot displays the Integrity Connect web application interface. The top navigation bar includes the Integrity logo, a 'Quick Quote' button, an 'I'm Available' toggle, and a user profile icon. The left sidebar contains a menu with options: Agent View, Agency View, Dashboard, Clients (highlighted), Calendar, Production, Marketing, Contracts, Learning, View As, and MyBenefits. The main content area is titled 'Medicare Supplement' and features a form titled 'Let's confirm a few details' with the subtitle 'Just a few quick and easy questions to get your quote'. The form includes fields for Gender* (Male, Female), Tobacco Use* (Yes, No), Date of Birth* (03/09/61), and Age. A 'Back' button is located at the bottom left of the form, and a 'Continue to Quote' button is at the bottom right. A small asterisk indicates that the fields are required.

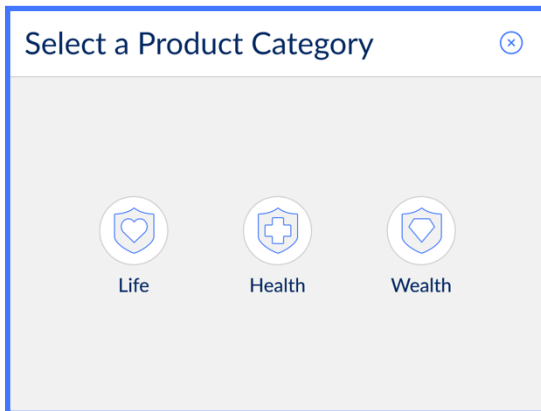
1 STEP 1: START QUOTE

- Start from a client record.



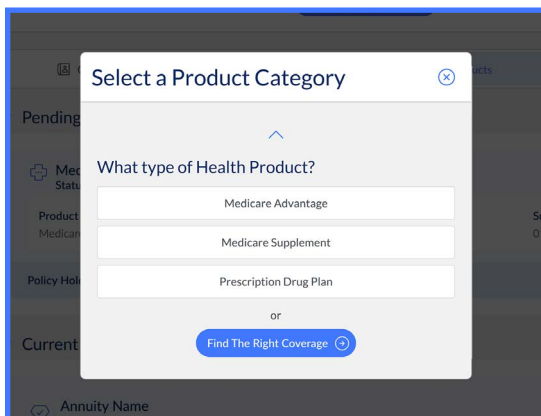
Client record card for Robert Christiansen. The card displays a circular profile icon with the initials 'RC', the name 'Robert Christiansen', and demographic information: 'Location: TX | Age: 65 | Gender: Male'. Below this, there are four icons representing 'Overview', 'Profile', 'Policies', and 'Connect'. At the bottom, there is a prominent blue button labeled 'Start a Quote'.

- Click **Start Quote**
- Choose **Health** as the product type.



A screen titled 'Select a Product Category' with a close button in the top right corner. It features three large, circular icons with corresponding labels: 'Life' (heart icon), 'Health' (cross icon), and 'Wealth' (shield icon).

Next, select **Medicare Supplement**.



A screenshot of the 'Select a Product Category' screen overlaid on a darker background. The screen shows the title 'Select a Product Category' and a question 'What type of Health Product?'. Below the question are three input fields containing the options: 'Medicare Advantage', 'Medicare Supplement', and 'Prescription Drug Plan'. Below these fields is the word 'or' and a blue button labeled 'Find The Right Coverage' with a right-pointing arrow.

IntegrityCONNECT knows your client's location and shows their Medicare Supplement rates for their precise zip code. If you didn't start from a client record, then you'll be asked to enter their zip code.

2 STEP 2: CONFIRM DETAILS

- Confirm client's details
- Answer intake questions

This helps you quickly find the best options for your client.

INTEGRITY®

Quick QuoteI'm Available

Agent View

Agency View

Dashboard

Clients

Calendar

Production

Marketing

Contracts

Learning

View As

MyBenefits

Back to Clients

Robert Christiansen

Location: TX | Age: 65 | Gender: Male

Contact

Medicare Supplement

Let's confirm a few details

Just a few quick and easy questions to get your quote

Gender*

MaleFemale

Tobacco Use*

YesNo

Date of Birth*

03/09/61

or

Age

Back

Continue to Quote

*Required fields

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3 STEP 3: COMPARE AND APPLY

- Review your filtered product list
- Select up to three Med Supp plans to compare and send to your client
- When you find the right option, click **Apply**

From there, you'll move straight into the application.

The screenshot displays the IntegrityCONNECT agent platform interface. At the top, the header includes the Integrity logo, a 'Quick Quote' button, and a toggle for 'I'm Available'. Below the header, the user's profile is shown as Robert Christiansen, with details for Location (TX), Age (65), and Gender (Male). A 'Contact' button is visible next to the profile.

The main content area is titled 'Medicare Supplement' and shows a list of 12 Med Supp plans based on filters. The plans are sorted by 'Recommended'. A 'Featured' plan is highlighted, showing a 'Monthly Plan Premium' of \$0, a 'Household Discount' of 7% (Roommate), a 'Policy Fee' of \$25.00, and a 'Rate Type' of 'Attained Age'. Below the featured plan, there are buttons for 'Compare', 'Plan Details', and 'Enroll'.

On the right side, there is a 'Filters' panel with the following options:

- Plan Type:** Plan A
- Effective Date:** January 2026
- Apply Discounts:** (button)
- AM Best:** All ratings
- Discounts:** ☒ Roommate, ☐ Multi Insured
- Premium Mode:** ☒ Monthly

At the bottom, there is a 'Compare' section with three plan cards, each labeled 'Carrier Name' and 'Medicare Supplement Plan 1', 'Medicare Supplement Plan 2', and 'Medicare Supplement Plan 3'. A 'Compare' button is located to the right of these cards.

IntegrityCONNECT is the only agent platform that gives you access to the entire Med Supp market alongside MA and PDP!

Log in at Integrity.com

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